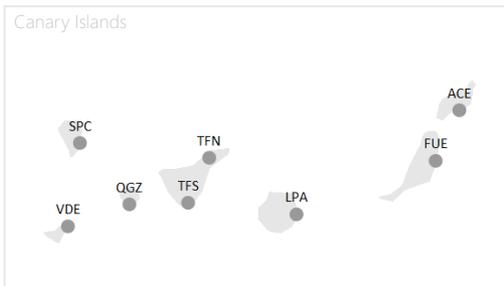


# Malaga-Costa del Sol Airport 2023

# Malaga-Costa del Sol



Aena Spanish Airports  
(excluding MCV, QSA, SBO exclusive for GA)

# Highlights 2019 · 2023

## Malaga-Costa del Sol



2019

2022

2023



Pax

19,9M

% Var. previous year

4,4 %

18,5M

% Var. 23-22

21,1 %

22,3M

% Var. 23-19

12,5 %



Ops

145K

% Var. previous year

2,5 %

144K

% Var. 23-22

12,2 %

162K

% Var. 23-19

11,6 %



Cargo\*

3,1M

% Var. previous year

11,3 %

2,2M

% Var. 23-22

27,9 %

2,8M

% Var. 23-19

-8,9 %

Source:

Aena. Provisional non-audited data 2023 (round trip)

\* Kilograms

# Highlights 2023

## Malaga-Costa del Sol



 Avg. pax / week

429,7K

Avg. ops / week 

3.109



Countries \*

39



Destinations

151

Destinations

9

New Destinations



Airlines \*

55



Routes \*

266

Domestic

34

International

232



Pax profile

65% holidays

· Residence ·

20% AGP apt. province

20% rest of Spain 

60% foreign 



Info

H24 airport

· Runway cap. ·

Ops. dep: 25

Ops. arr: 25

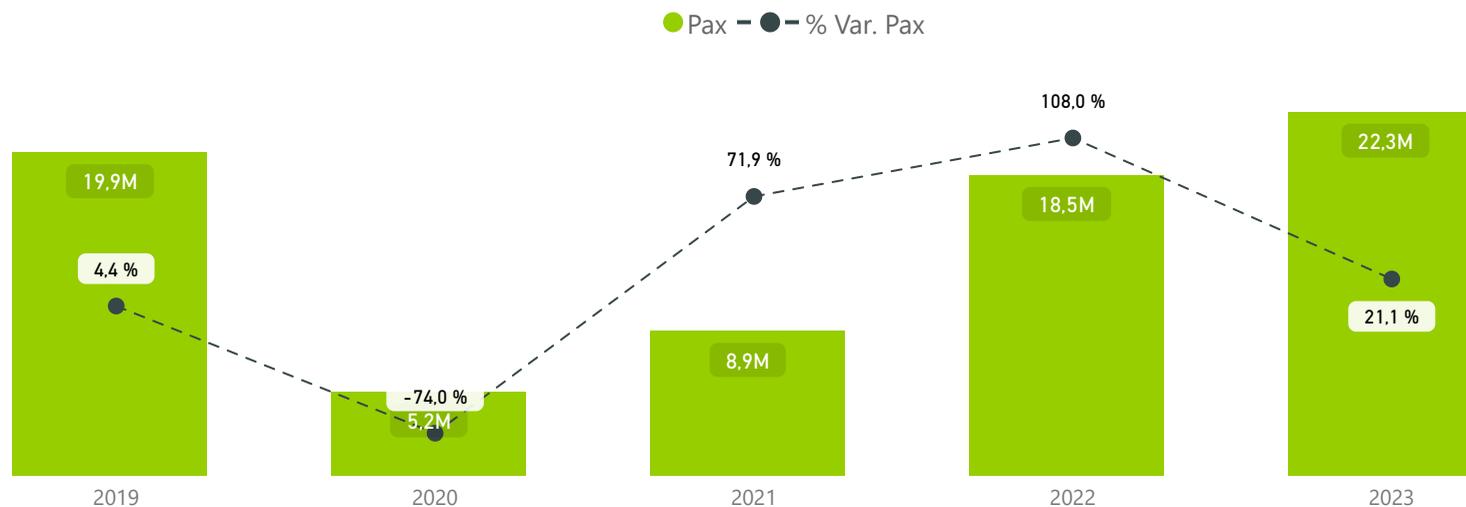
Total ops: 46

### Sources:

\* + 5,000 pax/year. Aena. Provisional non-audited data 2023 (round trip)

Aena surveys

## Annual traffic evolution



## Monthly traffic evolution · 2023



70 %  
Summer season

Source:

Aena. Provisional non-audited data 2023 (round trip)

# Traffic statistics 2023

## Malaga-Costa del Sol



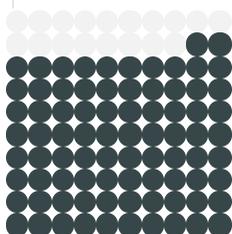
### Traffic distribution

International



Total countries \*

38



82%

18,3M international pax

21,1 % Var. 23-22

Domestic



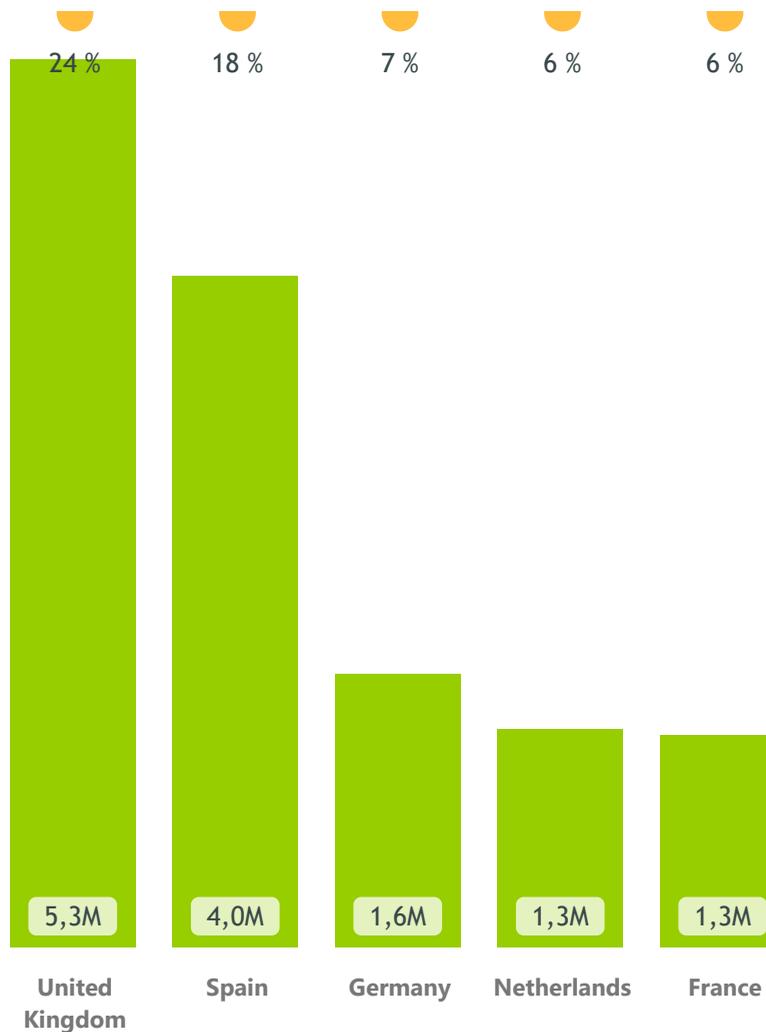
18%

4,0M domestic pax

20,9 % Var. 23-22

### Main countries \*

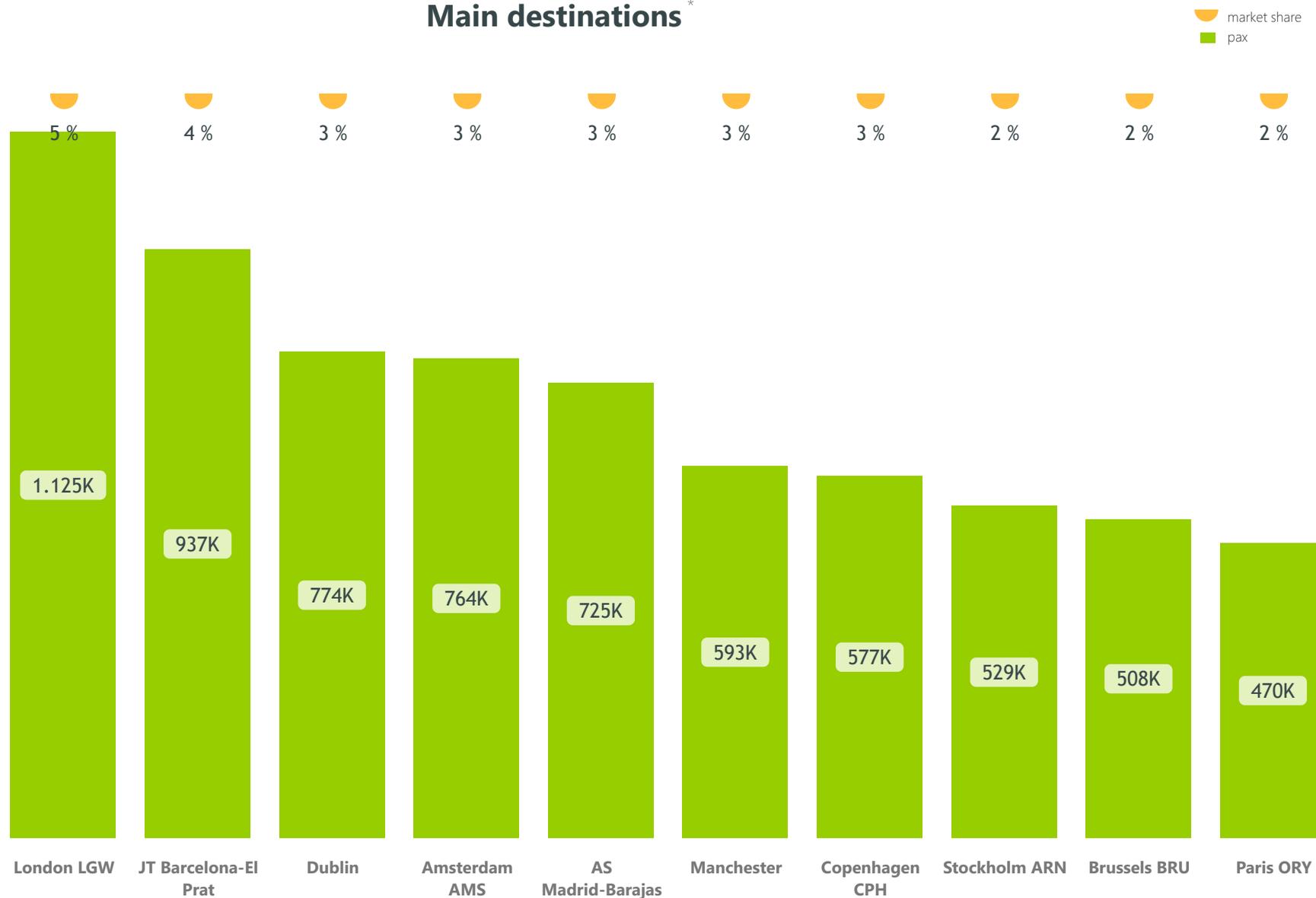
market share  
pax



Source:

\* + 5,000 pax/year. Aena. Provisional non-audited data 2023 (round trip)

### Main destinations\*

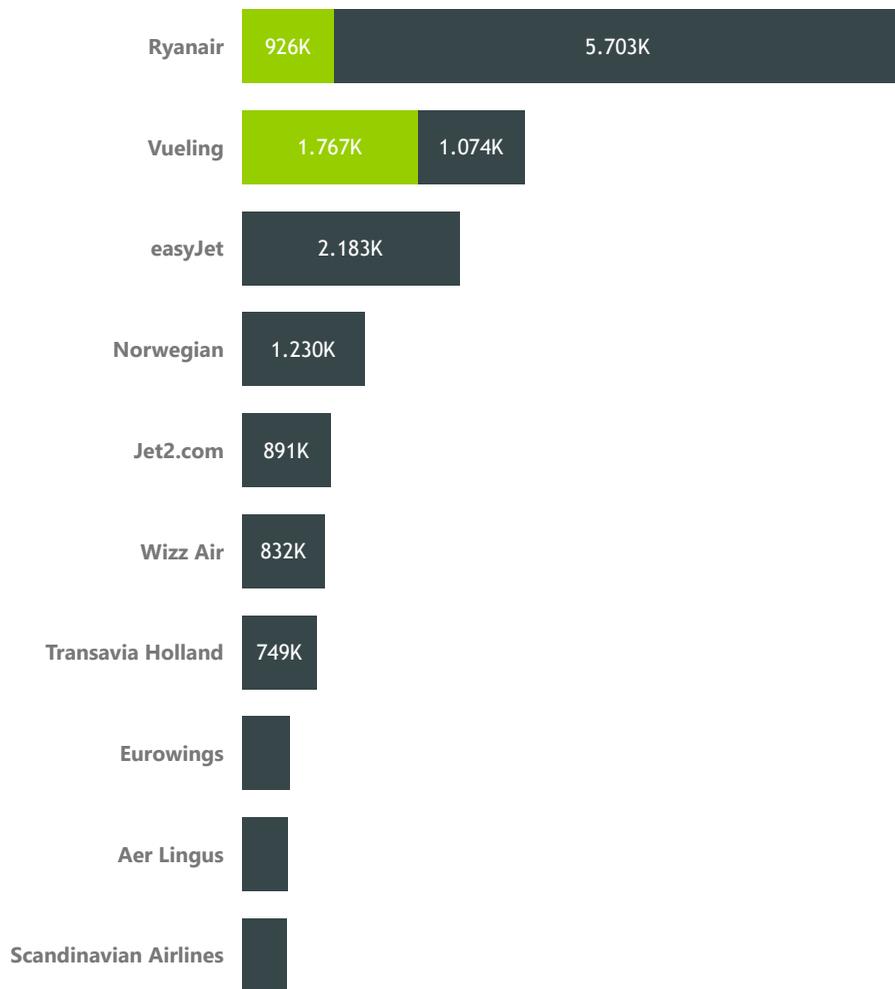


Source:

\* + 5,000 pax/year. Aena. Provisional non-audited data 2023 (round trip)

### Main airlines \*

● Domestic ● International



Airline	Pax	% Var. 23-22	Share	Routes *
Ryanair	6.628.966	27 %	30 %	87
Vueling	2.841.223	18 %	13 %	23
easyJet	2.184.087	13 %	10 %	15
Norwegian	1.230.177	33 %	6 %	13
Jet2.com	890.934	10 %	4 %	10
Wizz Air	832.179	70 %	4 %	14
Transavia Holland	749.216	19 %	3 %	4
Eurowings	474.112	46 %	2 %	8
Aer Lingus	456.532	30 %	2 %	2
Scandinavian Airlines	445.747	1 %	2 %	4

Airlines

55



Charter

2 %

362K

Pax

Source:

\* + 5,000 pax/year. Aena. Provisional non-audited data 2023 (round trip)

# Route map · Domestic · 2023

## Malaga-Costa del Sol



Pax

4,0M

- Destination
- New destination



Share

18,1 %



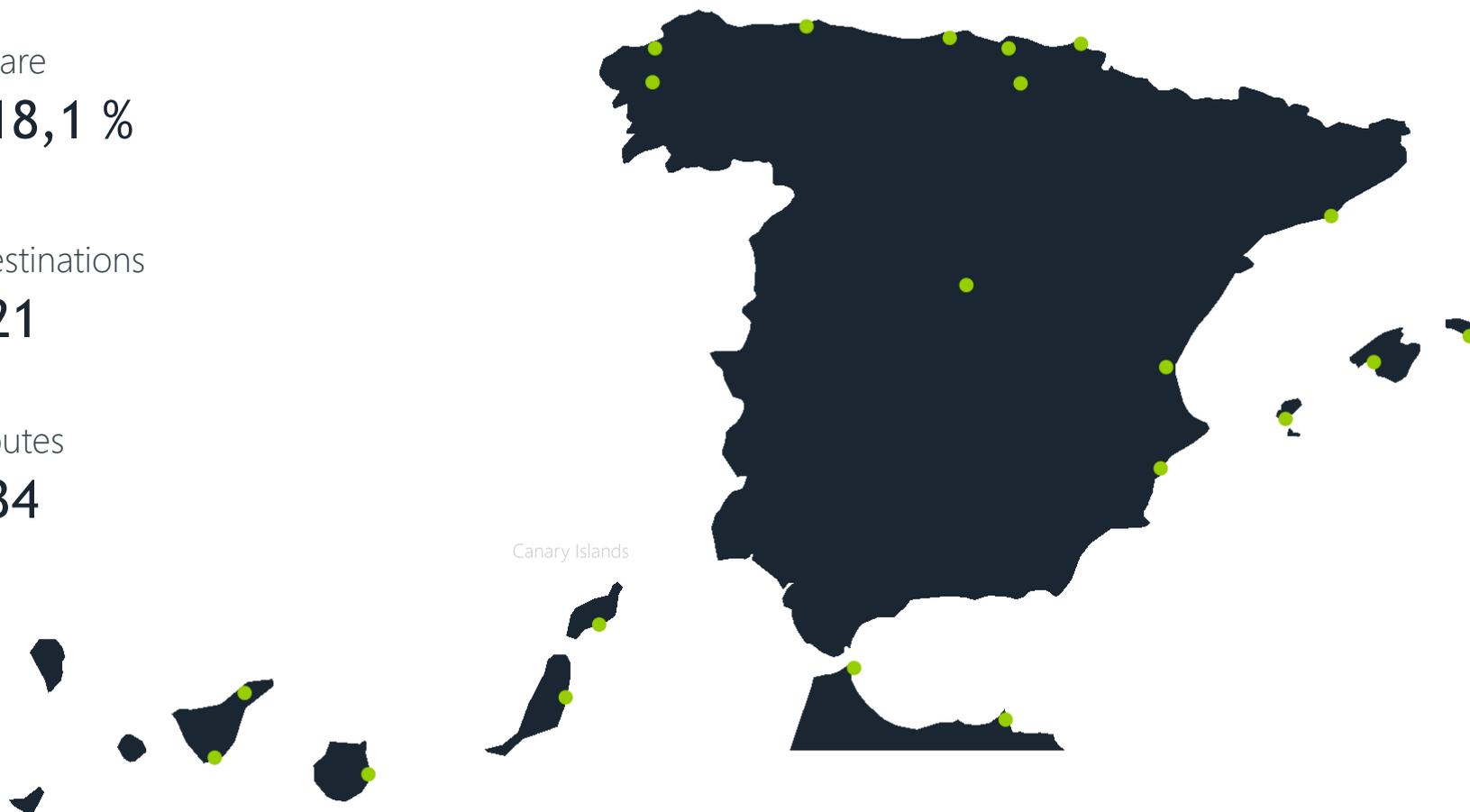
Destinations

21



Routes

34



### Source:

Aena. Provisional non-audited data 2023 (round trip)

Destination: airport pair. Route is destination by airline

Destination: +5,000 pax/2023

New destination: +5,000 pax/2023 and -1,000 pax/2022

# Route map · Europe · 2023

## Malaga-Costa del Sol



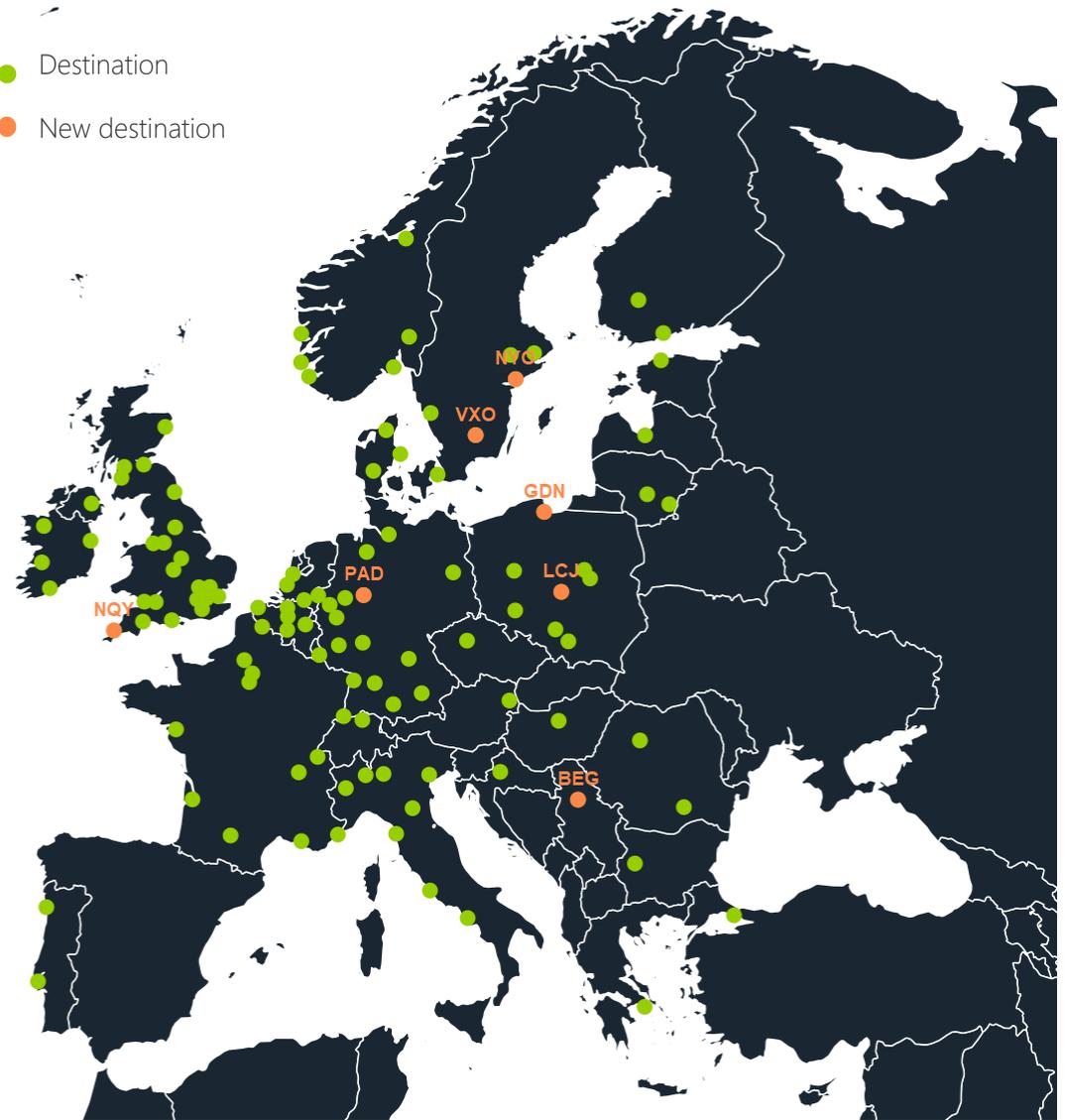
 Pax  
**17,6M**

 Share  
**78,8 %**

 Destinations  
**113**

 Routes  
**210**

 Destination  
 New destination



### Top countries

### Destinations

United Kingdom	22
Germany	15
France	10
Italy	8
Netherlands	3

Source:

Aena. Provisional non-audited data 2023 (round trip)

Destination: airport pair. Route is destination by airline

Destination: +5,000 pax/2023

New destination: +5,000 pax/2023 and -1,000 pax/2022

# Route map · Africa · 2023

## Malaga-Costa del Sol



Pax

532K

- Destination
- New destination



Share

2,4 %



Destinations

9



Routes

14



Top countries

Destinations

Morocco 7

Egypt 2

Source:

Aena. Provisional non-audited data 2023 (round trip)

Destination: airport pair. Route is destination by airline

Destination: +5,000 pax/2023

New destination: +5,000 pax/2023 and -1,000 pax/2022

# Route map · M.E & Asia · 2023

Malaga-Costa del Sol



Pax

86K

- Destination
- New destination



Share

0,4 %



Destinations

6



Routes

6



Top countries

Destinations

Bahrain	1
Kuwait	1
Qatar	1
Saudi Arabia	1
United Arab Emirates	1

Source:

Aena. Provisional non-audited data 2023 (round trip)

Destination: airport pair. Route is destination by airline

Destination: +5,000 pax/2023

New destination: +5,000 pax/2023 and -1,000 pax/2022

# Route map · America · 2023

## Malaga-Costa del Sol



Pax  
**83K**

- Destination
- New destination



Share  
**0,4 %**



Destinations  
**2**



Routes  
**2**

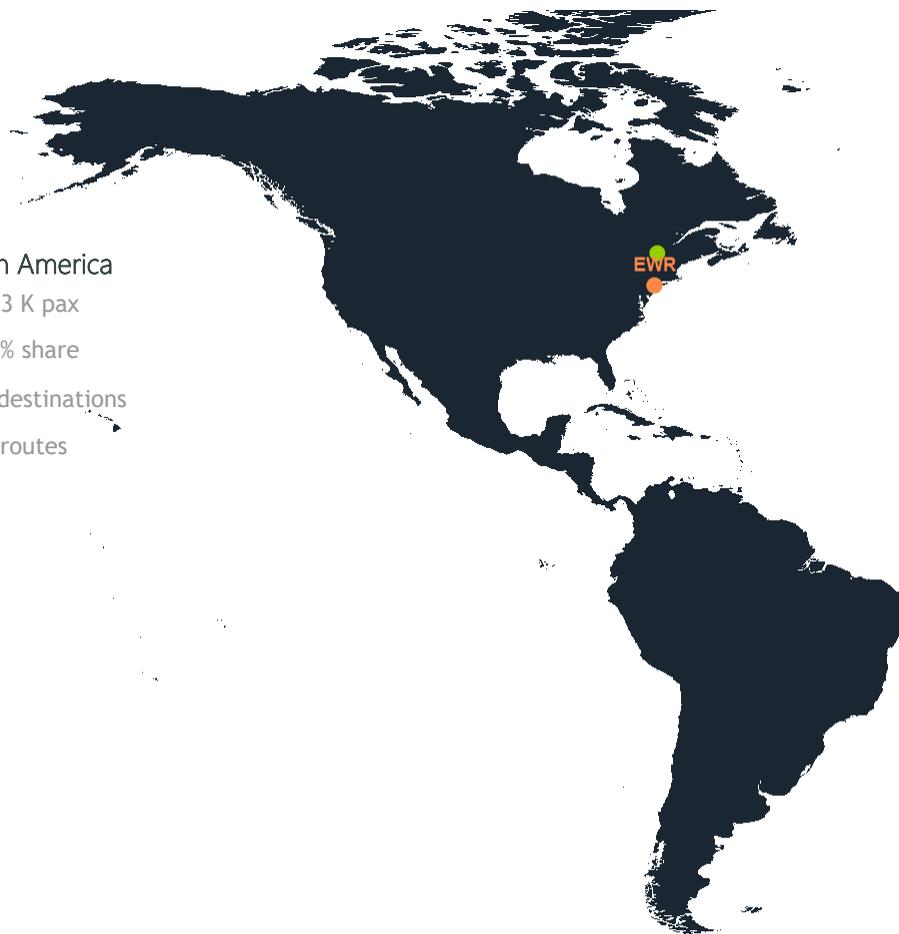
### Top countries

### Destinations

Canada	1
U.S.A.	1

### North America

83 K pax  
0.4% share  
2 destinations  
2 routes



### Source:

Aena. Provisional non-audited data 2023 (round trip)

Destination: airport pair. Route is destination by airline

Destination: +5,000 pax/2023

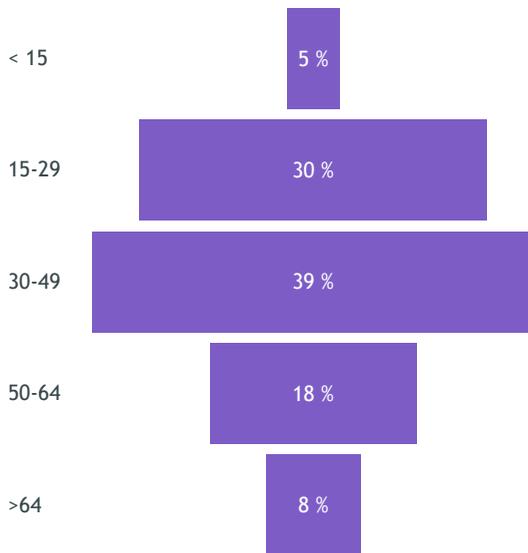
New destination: +5,000 pax/2023 and -1,000 pax/2022

# Passenger profile

### Gender



### Age



### Reason for travelling



### Residence

20% AGP apt. province



20 % Rest of Spain

60 % Foreign

### Nationality



38 % Spain

62 % Foreign

Source:

Aena surveys (sample=3,648)

Data collected from September 14 to 20, 2022

Expansion: Departing commercial passengers in 2023

Capacity **30 M** passenger

### Summer 24

		Arrivals	Departures	Max. Total
Runway capacity	07:00-18:59	25	25	46
	19:00-06:59	24	24	37



⇒ **Commercial aviation parking stands: 70**

⇒ **Air bridges: 26**

6	B-747-400	4	B-757-300W
42	A-321 NEO	5	B-757-300
1	B-767-300	2	B-737-900 MAX
2	B-767-400	3	Helicop.
1	B-757-200W	35	General Aviation
2	Ø Æ ï ï Æ Æ Æ	1	B-777-300
2	Ø Æ Æ	2	B-767-300W

⇒ **Code OACI: LEMG**

⇒ **Code IATA: AGP**

⇒ Altitude (reference point): 16 m

⇒ Reference temperature: 31°C

⇒ Service timetable (UTC): H-24

⇒ Fire category: 9

#### Runways:

⇒ 13/31 (3,200 x 45 m)

⇒ 12/30 (2,750 x 45 m)

Source:

AIP Spain (last available)  
AECFA (Summer 24)  
DORA 2022-2026

# Infrastructures & facilities

## Malaga-Costa del Sol



Single terminal building



2 Runways CAT I



142 Check-in counters  
16 Self-service kiosks



1 (2,230 m<sup>2</sup>) VIP lounge



Security personnel



48 Boarding gates



70 Parking places  
26 Boarding airbridges



22 (6,409 m<sup>2</sup>) Restaurants and cafeterias



H-24



19 Baggage reclaim carousel



6,046 Parking offer



37 (6,434 m<sup>2</sup>) Shops and duty free



Wifi area



Passengers info



Luggage trolleys



Car hire



Tax refunds



Banking services



Meet & Assist



Lost and Found



Luggage services



Accessibility for PMR



Special needs passengers



Medical care



Families



Fast lane

# Quality, environment & awards

## Malaga-Costa del Sol



The airport is focused on having the best image possible. Malaga-Costa del Sol Airport has implemented an **Integrated Quality and Environmental Management System**, certified according to **ISO 9001 and ISO 14001** standards as well as the requisites for being certified according to **ISO 20906 Unattended monitoring aircraft sound in the vicinity of airports**.



The airport has been awarded the **Gold Medal of the Province of Malaga** by the Malaga Provincial Council for its decisive contribution to the development, welfare and progress of the city in 2022.

The airport got **'The Voice of the customer'** recognition by **ACI World** in 2021.



Málaga-Costa del Sol was named as **Highly Commended ACI EUROPE Best Airport Award in the Accessible Airport category** at the XVI ACI Europe Awards in 2020.

Many private companies have rewarded the airport's work:

- " The **Distinction of Honor for the promotion of training in tourism** from the Faculty of Tourism of the University of Malaga and the **economic and tourist development of the province award** from SER Málaga in 2022.
- " The **Malaga Tourism Award** from La Opinión de Málaga in 2021.
- " Malaga-Costa del Sol Airport is recognized in its centenary by San Telmo Business School and Sur newspaper in 2019.
- " The airport receives the **Luis Cierco special prize** for the tourism promotion of Marbella by the Association of Businessmen and Professionals CIT Marbella in 2019.
- " Malaga-Costa del Sol web received the award from the Sur de Málaga daily for the **best corporate website** and the airport received the award **'Malagueño of the year'** for its contribution to the growth and development of the province in 2019.
- " **Airport Food & Beverage Awards** (FAB Awards) in 2014.
- " **Most recommendable European VIP lounge** in 2013.
- " **Swiss International Airlines awarded the service provided to passengers at Malaga-Costa del Sol** as the one with higher quality among the European airports where they operate ("Station of the year 2011").
- " The Malaga-Costa del Sol expansion received the **Apuesta por Andalucía Award** from the Andalucía Económica journal in 2010.
- " Award of the Asociación de Empresarios Hoteleros de la Costa del Sol to Aena Aeropuertos for the **promotion of Costa del Sol** in 2011.

Malaga-Costa del Sol Airport was **certified by the Spanish Aviation Agency (AESA), according to EU 139/2014 regulation**.



Malaga-Costa del Sol Airport has **Level 2 certification** under **ACI Europe's Airport Carbon Accreditation Programme** for its reduced carbon footprint.



Yearly **quality surveys** for airlines and passengers are carried out in order to monitor their perception of the airport services.

# Our commitment with sustainability

Malaga-Costa del Sol



## AENA and the Sustainable Development Goals



Towards Sustainable Development

[Climate Action Plan](#)



We guarantee sustainable consumption modalities

We generate a sustainable economic growth

We promote diversity and social inclusion

We strengthen partnerships to achieve sustainable goals

We protect the environment and fight against climate change



FTSE4Good

Member of  
**Dow Jones Sustainability Indices**  
Powered by the S&P Global CSA



### FTSE4 Good Index

The analyst FTSE Russell assesses Aena Annually in terms of sustainability, having obtained a 5 out of 5 for its ESG performance in 2023.

### Dow Jones Sustainability Index

Aena scored 75 points in the environmental category and 72 points in the social category (out of 100), making it the fourth most sustainable company globally in the transportation and infrastructure sector.

### UN Global Compact

Aena has adhered to the Global Compact by supporting its ten principles since 2017.

### Climate Leaders

Aena made it onto the "Europe's Climate Leaders 2023" list, compiled by the Financial Times, securing the top spot in Spain's transportation sector.



## More significant targets and projects

2026

**CARBON NEUTRALITY** with offsetting



2026

**Carbon neutral accreditation Level 4+ in 2026 and Level 5+ in 2030 at the main airports**



2030

**NET ZERO carbon**



### Renewable energy

- Photovoltaic plan
- 100% purchase electricity through renewable energy guarantees of origin



### Sustainable mobility

- Charging points for electric vehicles
- Eco-cars fleet plan



### Climate Action Plan

- It includes appropriate management, monitoring and communication mechanisms

Aena was in 2021 the first company in Spain and one of the first around the world to inform shareholders yearly of its strategy against climate change from its Climate Action Plan.



### Incentives and discounts



Business opportunities

A very diverse programme of rate incentives for airlines



 [Incentives and discounts](#)



### Marketing Support



Marketing

Marketing campaigns to promote new routes



 [Marketing Support](#)



# Thank you



Company committed to the United Nations Sustainable Development Goals (SDGs)



AGENDA  
**2030**